The Business Impact Of COVID19 On Pediatric Practices

Webinar #17







Panelists Include:
Tom Finnerty
Paulie Vanchiere, MBA
Chip Hart



Vax Wars
Turning the Tide on Vaccine Hesitancy

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What We Are Not Going To Talk About

- 1. COVID19 Testing Options
- 2. Amount of time providers/staff should self-isolate
- 3. Treatments for people affected
- 4. Predict how long this will last
- 5. Issues that are geographic-specific
- 6. Detailed Human Resource Issues
- 7. Nitty Gritty Details of PPP Loans
- Presidential Debates

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- 1. Thank You
- 2. Data Report
- 3. News Roundup

Agenda

- 4. Guests
 - -Tom Finnerty & Liz Hogan from Kids Health First
 - -Brad Weselman- The Children's Care Network
 - -Laura Davis & Tjardus Greidanus
- 5. Homework Assignments

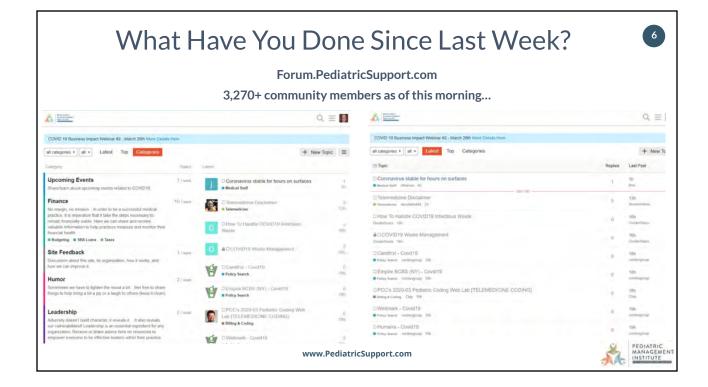
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When you can't control what's happening, challenge yourself to control the way you respond to what's happening.
That's where your power is.







Latest Data From The Data Nerd...



Special Services, Procedures and Reports

999072

Additional supplies, materials, and clinical staff time over and above those usually included in an office visit or other non-facility service(s), when performed during a Public Health Emergency as defined by law, due to respiratory-transmitted infectious disease

Average Charge: ~\$20

Average Paid, When Paid: \$16.75

Who is paying?

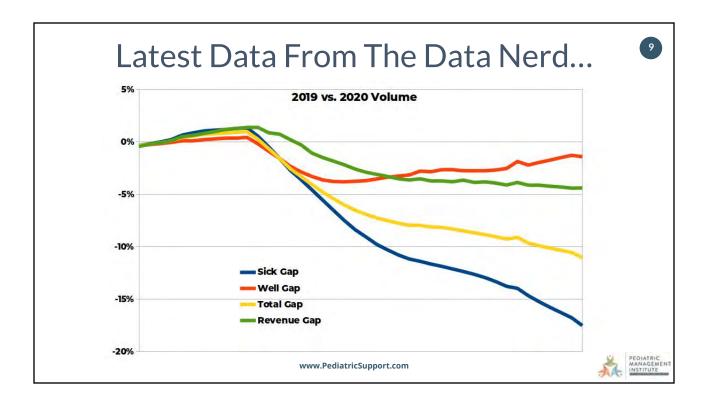
Aetna, CIGNA, BCBS (OK, GA, NM, GA, AZ, MI, FL, NJ, SC, CA, NM, etc.)

TRICARE is paying!

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Latest Data From The Data Nerd... **Well Visit Coverage** 95% 90%8.5% 88.5% 88.6% 88.4% 88.7% 88.5% 88.5% 88.0% 87.7% 85% = 0m-15m 15m-3y **3y-6y** бу-Пу **- 11y-17y** 80% 76.6% 76.1% 74.6% 75% 741% 73.3% 73.0% 73.4% 72.2% 72.2% 71.7% 71.3% 69.9% 69.7% 70%93% 69.1% 68 6% 68.3% 68.1% 67.6% 67.8% 65.9% 64.8% 65.1% 54.7% 64.1% 64.2% 62.1% 61.1% 59.2% 59.3% 60% 58.2% 58.2% 57.9% 57.4% 55% 50% 2 3 4 5 6 7 8 www.PediatricSupport.com



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In The News...



Certified Pediatric Office Executive





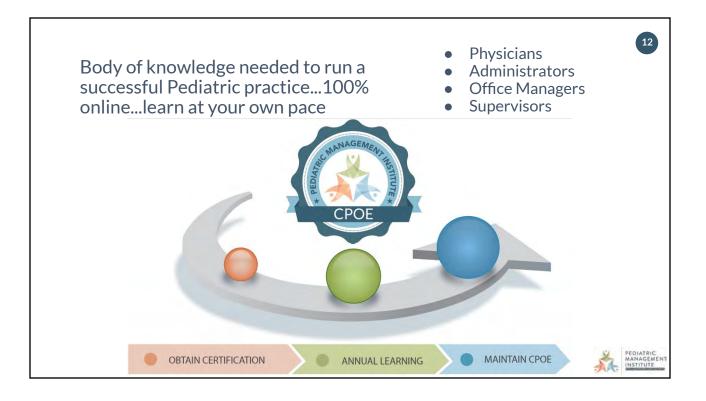
100% Online

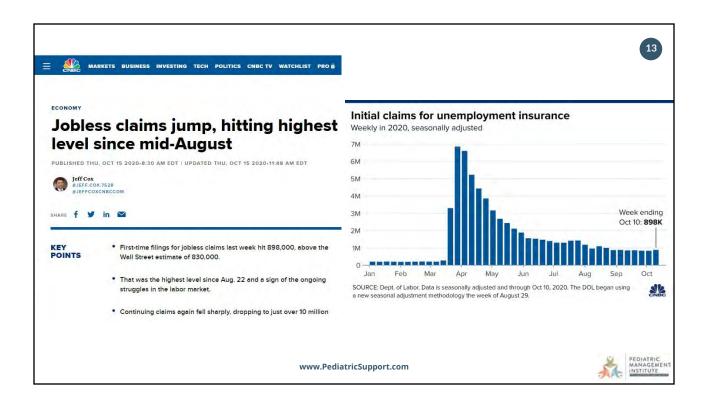
Learn at your own pace...

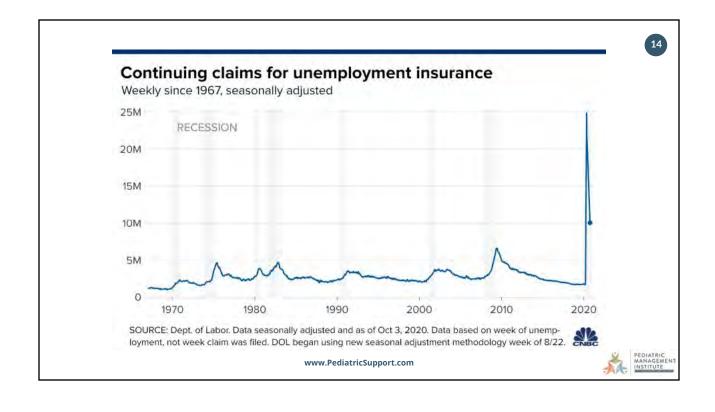
- 1. Budgeting For Pediatric Practices
- 2. Corporate Structures
- 3. Effective Interviews To Find The Right People
- 4. Effectively Marketing For Your Pediatric Practice
- 5. Equipment Lease Versus Purchase
- 6. Financial Key Performance Indicators (KPI's) In Pediatrics
- 7. How To Determine The Value Of A Medical Practice
- 8. How To Easily and Accurately Set Your Prices Using RBRVS
- 9. Physician Compensation Models
- 10. Physician Employment Options
- 11. Practice Financing: Lines Of Credit & Loans
- 12. Process Improvement In Your Practice
- 13. RBRVS- What It Is And How It Affects Practices
- 14. Reading Financial Statements
- 15. Reducing No-Show's In Pediatric Practices
- 16. SWOT Analysis For Pediatric Practices
- 17. The Business Of Immunization
- 18. True Cost Of Billing Department And Outsourcing
- 19. Using PCMH Components To Increase Efficiency & Productivity
- 20. Value-Based Contracts For Pediatric Practices

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MGMA



MGMA's analysis of over 3,800 practices showed that top-performing organizations, which it calls Better Performers, have 20 percent more staff in the business office and 18 percent more nursing staffing.

MGMA Better
Performers Research
Identifies Business
Strategies that Drive
Medical Practice
Excellence

Investments in staff contributed to higher operating costs for the practices – Better Performers reported nearly <u>9 percent</u> greater medical total operating cost per full-time-equivalent (FTE) physician than their peers.

However, the practices also reported substantially greater total medical revenue per FTE physician, which translated to 19 percent higher median total physician compensation. The practices also had 20 percent more encounters, which was reflected in the practices having 24 percent higher work RVUs and 10 percent higher total RVU production, MGMA reported.

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Key Findings

In this brief, researchers estimate how 20 percent unemployment—expected in the coming months—could affect health insurance coverage. Findings include:

- An estimated 25-43 million people could lose their employer-sponsored health insurance coverage.
- More than half of the newly jobless will obtain Medicaid coverage in states that expanded Medicaid under the Affordable Care Act (ACA), while only about one-third will receive Medicaid coverage in the 15 states that have not expanded the program.
- Less than a quarter of these workers and their dependents in expansion states will become uninsured, while about 40 percent in non-expansion states will become uninsured.



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https://www.rwif.org/en/library/research/2020/05/how-the-covid-19-recession-could-affect-health-insurance-coverage.html



How Many Americans Have Lost Jobs with Employer Health Coverage **During the Pandemic?**

ESSUE: During the COVID-10 pandemic, most states issued lockdown orders that dosed many workpieces. The ensuing job losses may have ruing job losses may have left millions of workers without employer health coverage.

GOAL: To estingue how many workers lost jobs that came with employer sponsored insurance (ESI) - by industry, age, and gender - during the pundemic.

proportion of workers with ESI, by various characteristics. Data on incomployment benefit recipients were used to generate the proportion of workers who lost jobs because of the pandemic. We apply the proportion of workers who lost jobs to obtain an estimate of jobs with ESI coverage that were lost. We also determine the mimber of dependents of these workers who potentially lost coverage

KEY FINDINGS AND CONCLUSION: We estimate that as many as 7.7 million workers lost jobs with ESI as of June 2020 because of the pandemic induced recession. The ESI of these workers owered 6.9 million of their dependents, for a total of 10.0 million affected individuals. Only with time will we know how many job losses are ultimately permanent. resulting in loss of ESI for workers and their dependents.



TOPLINES

- By June 2020, as many as 7.7 million workers had lost jobs with employer appraise insurance because of the health plans covered 6.9 mil

ABSTRACT

ISSUE: During the COVID-19 pandemic, most states issued lockdown orders that closed many workplaces. The ensuing job losses may have left millions of workers without employer health coverage.

GOAL: To estimate how many workers lost jobs that came with employersponsored insurance (ESI) — by industry, age, and gender — during the pandemic.

EBRI EMPLOYEE BENEFIT RESEARCH INSTITUTE

WEUPJOHN INSTÍTUTE

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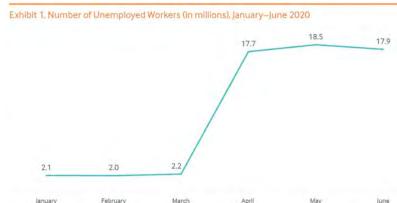


Exhibit 1 shows that, between February and June 2020. 17.9 the number of unemployed individuals increased by 15.9 million (from 2.0 million to 17.9 million). This is a reasonable estimate of the job loss resulting from the pandemic, and it represents 10 percent of prepandemic employment (Exhibit 2).6

We estimate that, of these newly unemployed workers, 7.7 million lost jobs with ESI, and these job losers had 6.9 million dependents who were covered by ESI. As a result, 14.6 million individuals in total either lost a job with ESI or were the covered dependent of a job loser with ESI.

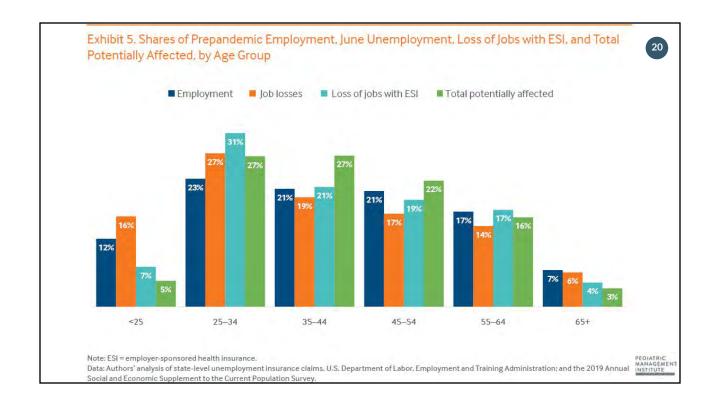
Exhibit 2. Summary of Findings	
Number of workers employed prepandemic, February 2020	151.7 million
Number of unemployed workers, June 2020	17.9 million
Number of unemployed workers because of pandemic, June 2020	15.9 million
Unemployed workers as a percentage of prepandemic employment	10%
Number of workers who lost jobs with ESI, February–June 2020 average	7.7 million
Number of dependents covered by lost jobs with ESI, February—June 2020 average	6.9 million
Total affected by jobs lost with ESI (workers and dependents, February–June 2020 average)	14.6 million
Note: ESI – amplayer spansored health insurance	

Note: ${\sf ESI = employer\text{-}sponsored\ health\ insurance}.$

Data: Authors' analysis of state-level unemployment insurance claims, U.S. Department of Labor, Employment and Training Administration; and the 2019 Annual Social and Economic Supplement to the Current Population Survey.

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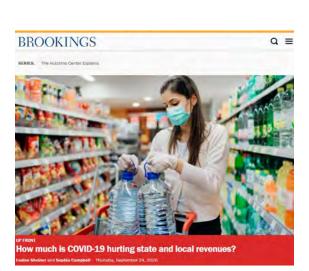


Uncertainty also surrounds estimates of the number of individuals who have lost any health insurance coverage as a result of lost ESI. As discussed earlier, an Urban Institute study estimated that roughly a third of those who lose ESI coverage through pandemic related job loss will become uninsured. We caution, however, about the difficulties in making such estimates.

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We project that state and local government revenues will decline \$155 billion in 2020, \$167 billion in 2021, and \$145 billion in 2022—about 5.5 percent, 5.7 percent, and 4.7 percent, respectively—excluding the declines in fees to hospitals and higher education. Including those fees to hospitals and higher education would bring these totals to \$188 billion, \$189 billion, and \$167 billion.



Long-term unemployed are exhausting state benefits

By Tami Luhby, CNN

Updated 7:04 AM ET, Wed October 21, 2020



+ LIVE TV (Q) =

(CNN) — As the coronavirus pandemic continues into its eighth month, a growing number of Americans are exhausting their state unemployment benefits and shifting to extended payments funded by the federal government.

But this additional cushion won't last much longer for many people. The 13-week benefits extension provided by Congress runs out at the end of the year. And an extended benefit program that triggers on when state unemployment rates soar is winding down in some states as their economies recover.

All this could leave millions of people without a financial lifeline at a time when lobs remain hard to land.

The number of long-term unemployed experienced its largest monthly increase on record in September. Some 2.4 million Americans — or nearly one in five — were out of work for at least 27 weeks, according to the federal jobs report.

That's up from 1.6 million people -- or roughly one in eight -- in this situation in August.



MONEY

With stimulus stalled, shortfalls in tax revenues leave states facing layoffs, service cuts

Michael Braga USA TODAY

Published 7:02 a.m. ET Oct. 21, 2020 | Updated 10:39 a.m. ET Oct. 21, 2020





A new coronavirus stimulus deal is still in the works between Democrats and Republicans, bu they can't agree on



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October 2020

State Medicaid Programs Respond to Meet COVID-19 Challenges

Results from a 50-State Medicaid Budget Survey for State Fiscal Years 2020 and 2021

EXECUTIVE SUMMARY

Engand t

Kathleen Bifford, Almee Lashbrook, and Sarah Barth Health Management Associates

jimd

Elizabeth Hinton: Rigbin Frudewitz, Madeline Guth, and Line Stolyan KFF



Executive Summary

The coronavirus pandemic has generated both a public health crisis and an economic crisis, with major implications for Medicaid, a countercyclical program. During economic downturns, more people enroll in Medicaid, increasing program spending at the same time state tax revenues may be falling. As demand increases and state revenues decline, states face difficult budget decisions to meet balanced budget requirements. To help both support Medicaid and provide broad fiscal relief, the Families First Coronavirus Response Act (FECRA)¹ authorized a 6.2 percentage point increase in the federal match rate ("FMAP")² (retroactive to January 1, 2020) available if states meet certain "maintenance of eligibility" (MOE) requirements.³ The fiscal relief is in place until the end of the quarter in which the Public Health Emergency (PHE) ends. The current PHE is in effect through January 21, 2021 which means the enhanced FMAP is slated to expire at the end of March 2021 unless the PHE is renewed.4

States ended state fiscal year (FY) 2020 and adopted budgets and policies for FY 2021, which began on July 1 for most states⁶, while faced with uncertainty about the pandemic, the economy, and the duration of the PHE. This report examines Medicaid policy trends with a focus on planned changes for FY 2021 based on data provided by state Medicaid directors as part of the 20th annual survey of Medicaid directors in all 50 states and the District of Columbia. Unlike previous years, the survey instrument was modified to primarily collect information about policy changes planned for FY 2021, especially policies related to responding to the pandemic. Overall, 43 states⁶ responded to the survey by mid-August 2020, although response rates for specific questions varied. Key findings suggest that most policy changes and issues identified for FY 2021 were related to responding to the COVID-19 PHE (Figure 1).

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Continuing emergency eligibility & enrollment policies



Targeting certain providers & services with increased reimbursement rates

Delivery Systems



- Adjusting MCO contracts/rates
- Addressing SDOH

Long-Term Services & Supports



Addressing direct care workforce concerns

Continuing emergency LTSS policies

Benefits & Telehealth



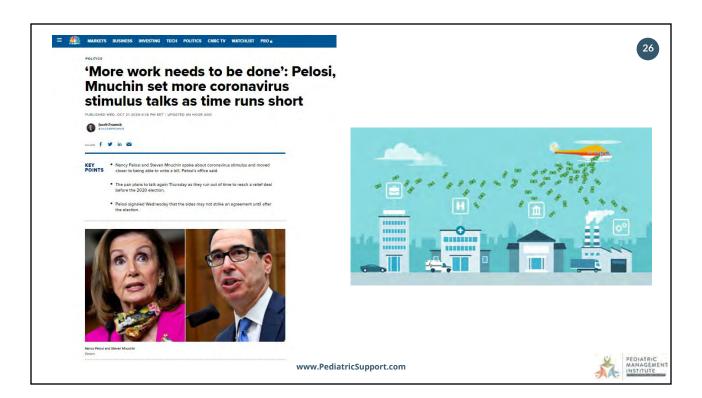
- Adding or expanding telehealth coverage
- Continuing other emergency benefit changes

Prescription Drugs



Adopting pharmacy program cost containment strategies

KFF







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KHN Morning Briefing

Summaries of health policy coverage from major news organizations

CVS and Walgreens To Distribute Vaccine to Nursing Homes

Two large national pharmacy chains, CVS and Walgreens, have agreed to distribute COVID vaccine to nursing homes at no cost. Meanwhile, CVS says it will hire 15,000 people, 10,000 of them pharmacy technicians.

The Hill: Trump Health Officials Announce Plan For Free COVID Vaccines In Nursing Homes

The Tump administration on Friday announced a partnership with two national pharmacy chains to distribute a potential coronavirus vaccine to residents of long term care facilities for free. The partnership with CVS and Walgreens will allow health officials to prioritize a vaccine when one becomes available, so it can be administered to the most vulnerable populations. (Weste, 10/16)

FierceHealthcare: CVS, Walgreens Make Deal With Trump Admin To Quickly Distribute COVID-19 Vaccines To Nursing Homes

Retail pharmacy chains CVS Health and Walgreens reached a deal with the Trump administration to quickly provide and administra COVID-19 vaccines directly to nursing homes with no out-of-pocket costs. The agreement, announced Friday, focuses on the distribution of a COVID-19 vaccine to the highest-risk individuals ahead of a potential vaccine approval either this year or in early 2021. (Ring. 10/16)

In other news from CVS —

FierceHealthcare: CVS Pushing For Pharmacy Technicians To Be Able To Administer COVID-19 Vaccines

CVS Health is pushing for pharmacy technicians to be allowed to administer COVID-19 vaccines. The healthcare giant is hiring more than 10,000 full- and part-time pharmacy technicians in Q4 in anticipation of fits season, and urging for them to have an expanded scope of practice that would allow them to vaccinate patients for the novel coronavirus under supervision from an immunization-certified pharmacist. (Minenyer, 10/19)



https://www.cms.gov/newsroom/press-releases/trump-administration-strengthens-covid-19-surveillance-new-reporting-and-testing-requirements



"...CMS will impose a civil monetary penalty in the amount of \$1,000 a day for the first day, and \$500 for each subsequent day..."

https://www.cdc.gov/coronavirus/2019-ncov/lab/reporting-la b-data.html

"...These data must be reported daily, within 24 hours of test completion, to the appropriate local, state, territorial or tribal health department, based on the individual's residence...

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- Now a virtual event
- January 21 Launch
- 20-25 topics being presented
- Self-paced over a month via PMI learning portal
- 2022 will be in Orlando (Jan 26-30)



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Nothing Wrong With Being Over-Prepared

- Manage Your Cash -
- Manage Your Expenses -
- Defer Owner Bonuses/Deferred Comp Until End Of 2020 -

Worse case, the amount due to owners/partners end up being much larger at end of the year...

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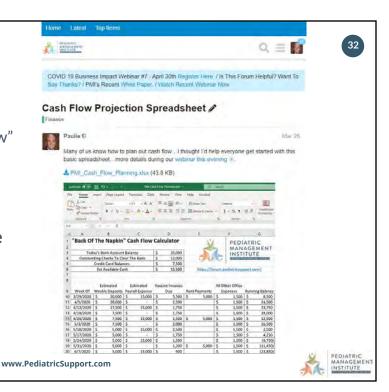


Budgeting

Goto Forum and search "Cash Flow"

Forum.PediatricSupport.com

Check Your Vaccine Invoice Due Dates!





Highlights As Of Today

- <\$50k Easy (One-page form)</p>
- >\$50k Pending Clarification From SBA/Congress

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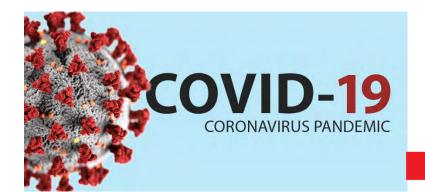


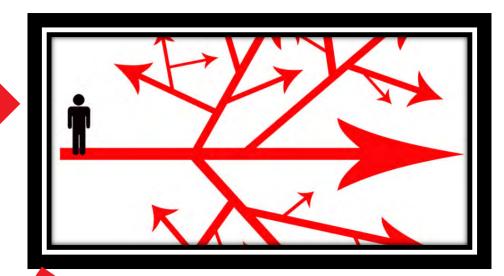


COVID-19 Support

October 2020

Brad Weselman, MD
Liz Hogan
Tom Finnerty





Leadership and guidance in a time of uncertainty



Atlanta Pediatric Market Highly Organized for >25 years

- Children's Healthcare of Atlanta (Children's)
 - 22 Years, 3 hospitals
 - Historically highly supportive of private practice primary care
- The Children's Care Network (TCCN)
 - 5 years
 - 500+ community pediatricians, 900 specialists, 3 hospitals
 - CIN population health model
 - Wholly-owned subsidiary of CHOA
- Kids Health First IPA (KHF)
 - 24 years, clinical integration model
 - 210 community pediatricians, 38 practices, 60+ locations
 - Members of TCCN



Utilizing resources of 3 Key Players to help all practices survive

Children's Role

- Vetted all things clinical associated with Covid and communicated to community (CDC, DOH, AAP)
- PPP Guidance engaged national experts to hold a webex to advise practices on how to be at front of line for consideration for funds (60% practices approved round 1)
- Data support for monitoring pandemic impact on practices & support recovery
- All services provided in accordance with applicable regulatory requirements (e.g., fraud and abuse, antitrust)

The Children's Care Network CIN Role

Tom Finnerty

- Data analytics tracking practice health
- Semi-weekly Practice Administrator Meetings covering all aspects of practice health & support
- Population health data utilized for practice specific call lists to identify care gaps and proactive outreach
- All services provided in accordance with applicable regulatory requirements (e.g., fraud and abuse, antitrust)

Kids Health First IPA Role

- Attorney & accountants placed on retainer to answer legal and compliance questions
- Utilized IPA's PEO relationship to provide general guidance and answer high-level questions regarding HR-related federal and state law compliance questions
- Held practice administrator meetings with broader guidance and IPA-sponsored programs for its members

TCCN & KHF

- Staff monitored payor and government responses that would impact their respective member practices
- Each party developed their own intranet page with all consolidated pandemic-related information and resources for the practices (PPP, Telemedicine, etc...)
- Jointly developed Practice Recovery Toolkit and supporting strategy around targeted cohorts

Brad Weselman

Telemedicine

- AAP Urges insurers to extent telehealth payments during COVID 19
 - Guidance on the Necessary Use of Telehealth During the COVID-19 Pandemic: Guidance on the use of telehealth to provide appropriate elements of health supervision visits or acute and chronic care visits by pediatricians, pediatric medical subspecialists, and pediatric surgical specialists. (Updated 8/26/2020)
- The Board of Directors of the National Committee for Quality Assurance (NCQA)
 approved 40 HEDIS metrics with Telehealth Accommodations

TCCN posted information

- COVID-19 Telehealth reimbursement overview (excl. contracted rates)
- Telehealth payor coding grid
- Summary of updates
- Medicaid telemedicine guidelines
- TCCN telemedicine playbook
- MAGMutual telemedicine guidance:
- Vendor lists
- Telehealth Town Hall Webinar



Subspecialty Access

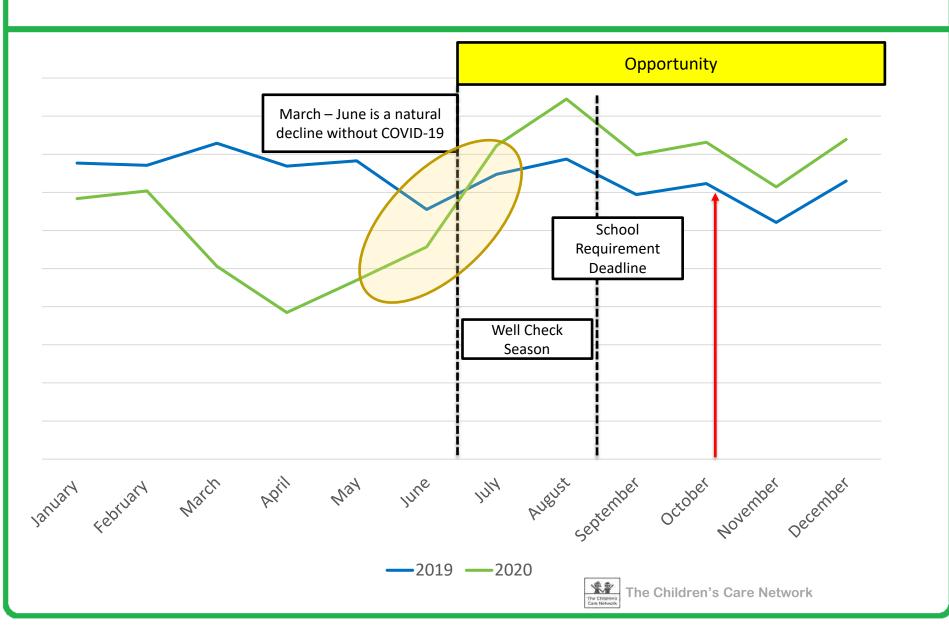
- Information grid updated with practice information
- Highlights:
 - Change in Hours
 - Referral Information
 - In Office and Telemedicine Appointments
- Updated frequently with new info
 - Updates highlighted in yellow in daily round-up
- Communication to PCPs about appointment availability

Behavioral Health Referral Resources



- 8 Metro County Lists (Cherokee, Cobb, Clayton, Dekalb, Forsyth, Fulton, Gwinnett, Henry)
- Type of provider and specialty
- Insurance coverage listed
- Telehealth Services noted

Encounter Counts 2019 vs. Estimates for 2020



Practice recovery keys

- 110 to 115% of historical volume to make whole
 - Retool practices to handle more patients/day
 - Longer time between patients to clean rooms
 - Combination of office and Telemedicine visits
 - Change patient office flow
- Restore patient confidence in practice setting
 - Overcome fears (eight week behavioral change rule)
 - Sound clinical reasoning / rationale
 - Safety messaging
 - Patient messaging regarding clinical reasons
- Execute well

Based on a credible national source



Underwent a National Entity Review



AAP gave enough guidance that we could utilize their guidelines and announcements to drive the process



Utilized AAP published statement/guidance to develop parameters for algorithm/cohort definition



Interim Infection Prevention and Control Recommendations for Patients with Suspected or Confirmed Coronavirus Disease 2019 (COVID-19) in Healthcare Settings



Clinical Guidance
AAP

TCCN Protocols and Safety

4 Key Areas of Focus

- 1. Personal Barriers (PPE)
- 2. Enhanced Office Cleanliness
- 3. Social Distancing
- 4. Staff Exposure
- TCCN: COVID-19 FAQs for outpatient practices
- TCCN: Guidelines for immediate COVID-19 office containment steps
- 9 recommendations to keep your patients and staff safe
 - * Added a disclaimer acknowledging the evolving environment

Brad Weselman

Addressing Parental Concerns and alignment with other resources

- Parent Communications to help Overcoming Psychological Barrier
- Links to AAP's #CallYourPediatrician Campaign
- CHOA Pediatrician Campaign
- Social Media Support
- Links to Summer Camp Guidance
- Return to School Pathways and District Updates

Sample Messaging

- Front desk messaging, Voicemail messaging:
 - "During this COVID19 pandemic, XYZ Pediatrics wants to ensure that your family is safe when you come to see us. We want you to know that we have taken steps to keep you and your child safe including..."
- Website, Social Media, Blogs:
 - "During this COVID pandemic, XYZ Pediatrics, knows that families are concerned about their safety. We can assure you that we share that concern. Our practice has taken the follow steps, following the American Academy of Pediatrics and the CDC guidelines to enhance our cleaning practices; promote universal protection including masks and gloves; minimize your time in our public spaces; and protect our staff. These are steps we have implemented in our practice to address these areas such as..."

Workflow changes and Best practice tips

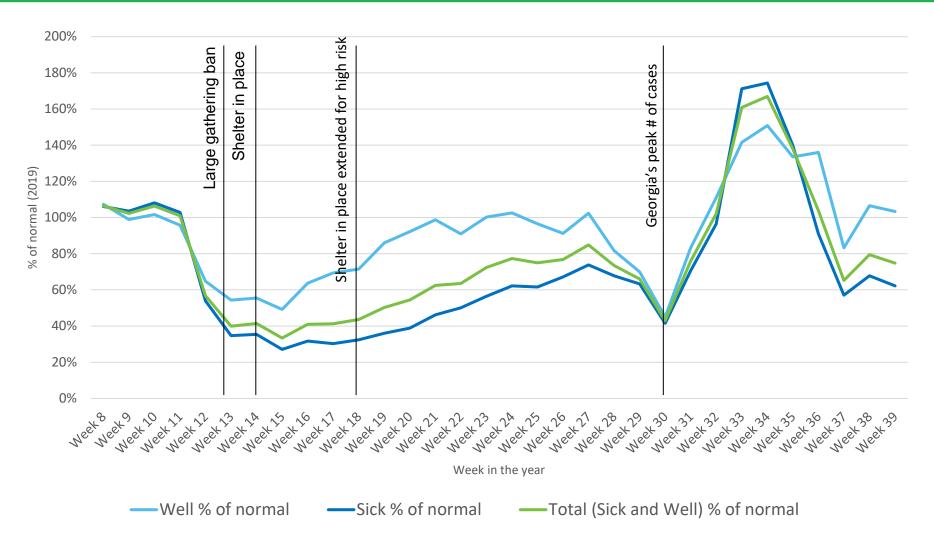
- Office check in Waiting rooms a thing of the past?
- Payments handled virtually when possible
- Specific rooms dedicated for sick visits and well visits.
 - Back/side entrance used for ill patients if at all possible
- Scheduling changes
 - Adding additional morning and evening hours
 - to accommodate for longer visits, additional cleaning time and to see at 110-115% capacity
 - Adding Summer Saturday Well Visits
 - Incorporating telemedicine visits and in-person office visits into daily office flow

What is our data telling us?

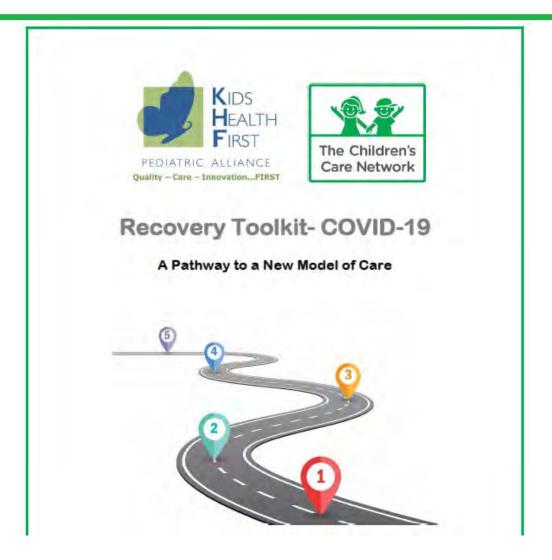


- Comparing TCCN vs. National
- Reviewing practice encounter rates to analyze volume and trends
- Compare well vs. sick visits
- Compare 2020 vs. historical
- Vaccine compliance, need for recall
- Compliance for well child visits
- Monitoring of quality metrics

2020 Encounters compared to 2019



Recovery Toolkit



Recovery Toolkit - COVID-19: A Pathway To A New Model of Care









Continue in-office well-child visits for 0-24 months

Well-Child Focus:

30 months, 4-5 years old,
 11 years old, 16 years old

High Risk Patients:

- ADHD, Asthma, Depression, Anxiety
- All patients with overdue well-child visits & missed specialty care visits
- Recall no-shows during COVID-19 period
- Sport Physicals
- HPV
- High Risk for Flu Vaccine

Preventative Visits: Chronic Care Patients Patient Incentivized

· Well child visits

Focus on relationships and re-establishing the medical home for patients that need more frequent checks than annual visits



Actionable Recall Lists

- Children age 12 or 15 months who are overdue for well-child visit
- Children age 24 months due for well-child visit
- 30 month well visit
- 4-5 years old well visit
- 11 years old well visit
- · 16 years old well visit
- Asthmatics
- · ADHD
- Depression, Anxiety

- HPV- 2nd or 3rd dose not received
- · Past due well-child visits
 - o 3-6 year olds
 - Adolescents
- Asthmatics for flu vaccine (July – September)
- Consider using care gap reports for any contracted payors for additional opportunities if applicable
- Consider reusing previous recall lists for additional opportunities to bring patients back into the medical home



Telehealth Opportunities

- Acute care
- Chronic care
- Consider well-child visits for children of all ages
- Retain a list of patients that need "close the gap" appaintments when community circumstances sermit
- Sick Visits as requested
- · Chronic Care
 - o Asthma Follow Up
 - ADHD Recheck
 - Depression, Anxiety

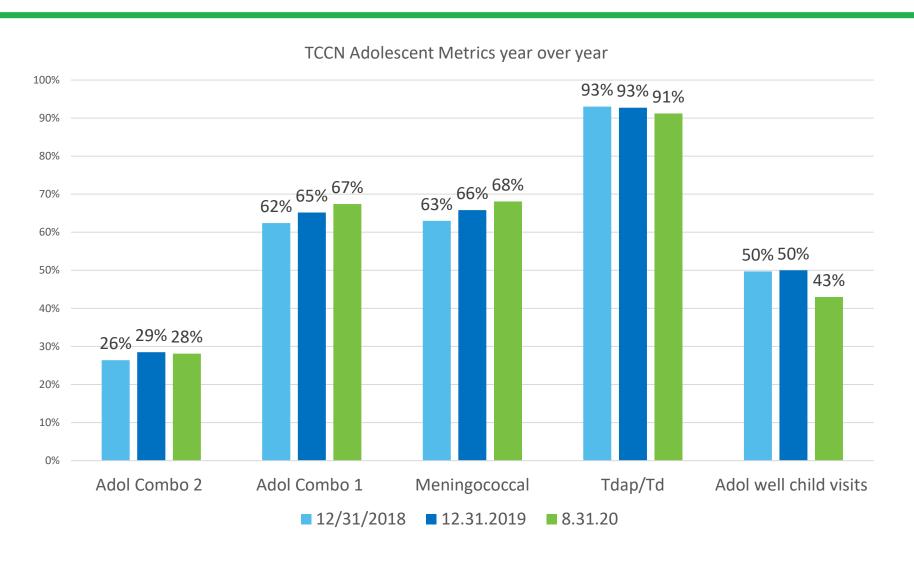
- Sick Visits as requested
- · Chronic Care
- o Asthma Follow Up
- ADHD Recheck
- Depression,
 Anxiety

- Sick Visits as requested
- Chronic Care
 - Asthma Follow Up
 - ADHD Recheck
 - Depression, Anxiety

- Acute Care
- · Chronic Care
 - Obesity, Anorexia
 - Food Insecurities
 - Medication Management-Asthma, ADHD
 - Depression, Anxiety



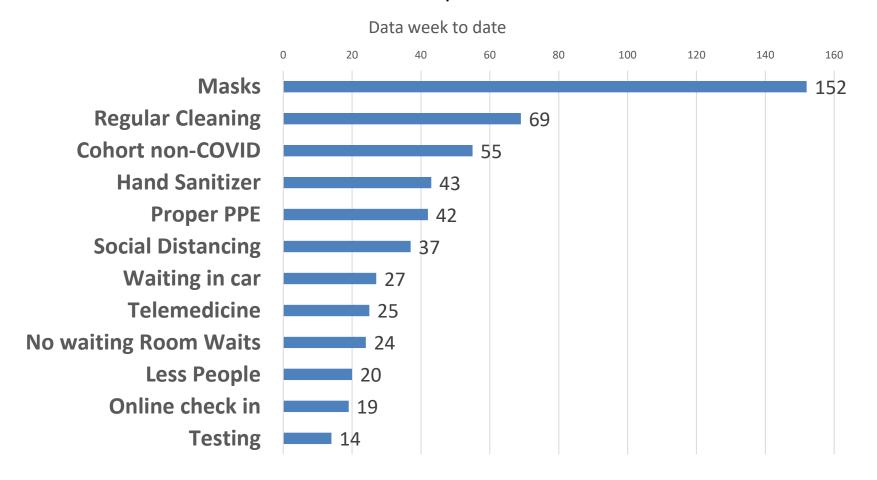
Monitoring vaccine compliance



Survey Results: Children's Parent Feedback

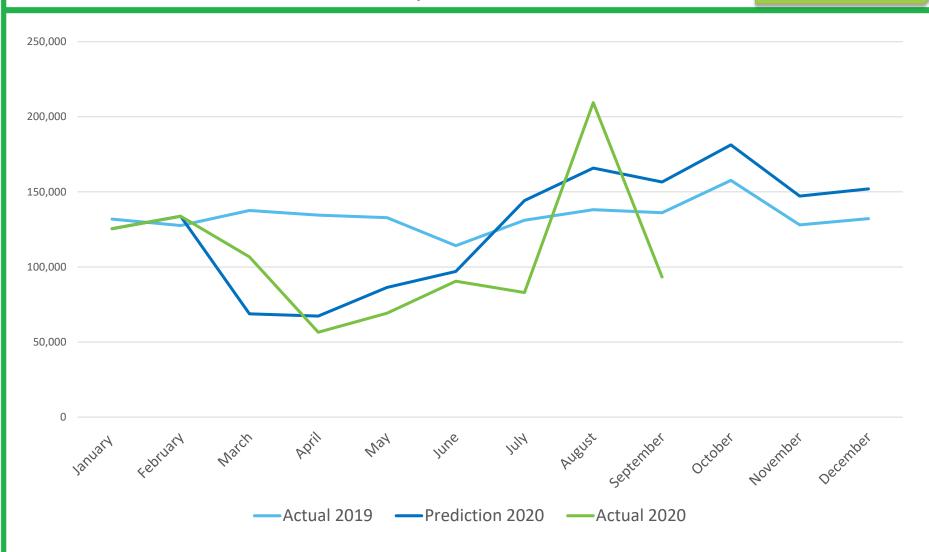
Liz Hogan

Week to date results based on 348 responses.

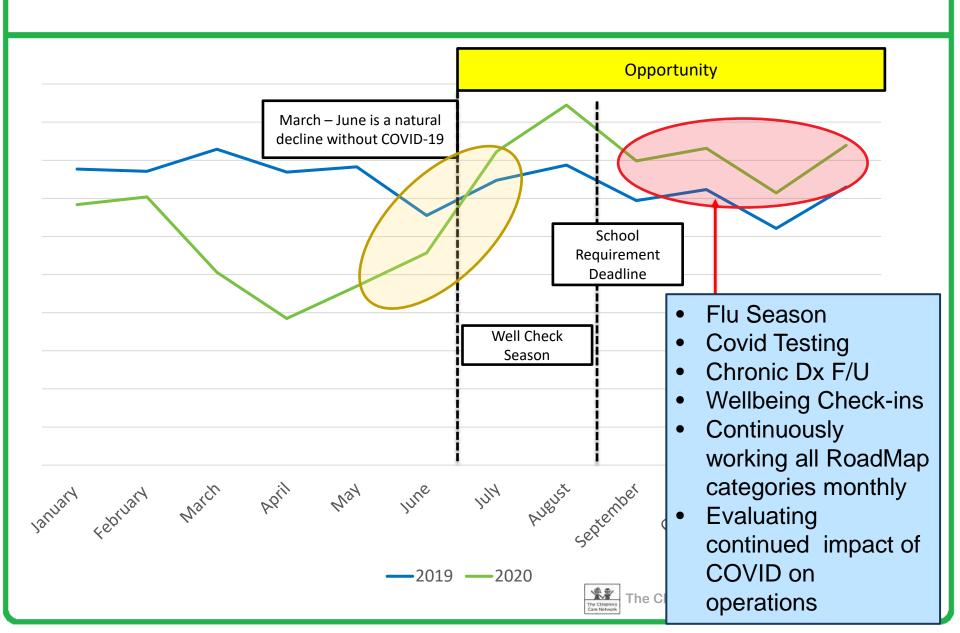


2019 Encounters vs. COVID Prediction, vs. 2020 Actual – Sept 2020

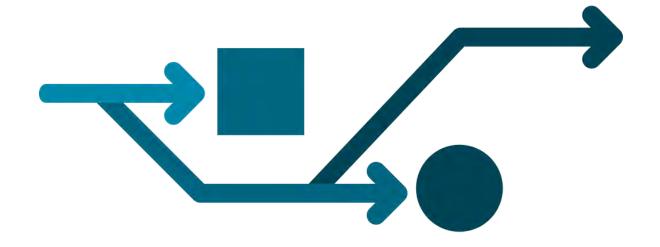
Liz Hogan



Encounter Counts 2019 vs. Estimates for 2020



Adapt



Flexible, adaptable, as new information is available and COVID status changes



VAX WARS

Turning the Tide on Vaccine Hesitancy

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VAX WARS

Turning the Tide on Vaccine Hesitancy
Text VAX to 412-775-2579 to make a tax-deductible donation



Homework



Next Webinar: Thursday November 19th @ 7:00ET

- Stay Healthy!
- Weekly Budgeting
- Contact the media
- Stay Connected: Forum.PediatricSupport.com

www.PediatricSupport.com

